

**TRIO WHOLE EXOME SEQUENCING REQUISITION**
**PATIENT INFORMATION (COMPLETE ONE FORM FOR EACH PERSON TESTED)**

Patient Last Name		Patient First Name		MI	Date of Birth (MM/DD/YY)
Address		Accession #		Hospital/ Medical Record #	
City		State	Zip	Phone	Biological Sex: <input type="radio"/> M <input type="radio"/> F <input type="radio"/> Unknown
Gender identity (if different from above): _____					

**REPORTING RECIPIENTS**

Ordering Physician	Institution Name
Email (Required for International Clients)	Phone
	Fax

**ADDITIONAL RECIPIENTS**

Name	Name
Email	Email
Fax	Fax

**PAYMENT (FILL OUT ONE OF THE OPTIONS BELOW)**

**SELF PAYMENT**

Bill Patient For Laboratory Testing

**INSTITUTIONAL BILLING**

Institution Name	Institution Code	Institution Contact Name	Institution Phone	Institution Contact Email
------------------	------------------	--------------------------	-------------------	---------------------------

**INSURANCE**

Do Not Perform Test Until Patient is Aware of Out-Of-Pocket Costs (excludes prenatal testing)

REQUIRED ITEMS 1. Copy of the Front/Back of Insurance Card(s)  
 2. ICD10 Diagnosis Code(s)  
 3. Name of Ordering Physician  
 4. Insured Signature of Authorization

Name of Insured	Insured Date of Birth (MM/DD/YY)	Address of Insured
Patient's Relationship to Insured	Phone of Insured	City
		State
		Zip
Primary Insurance Co. Name	Primary Insurance Co. Phone	Primary Member Policy #
		Primary Member Group #
Secondary Insurance Co. Name	Secondary Insurance Co. Phone	Secondary Member Policy #
		Secondary Member Group #

By signing below, I hereby authorize Baylor Genetics to provide my designated insurance carrier any information necessary, including test results, for processing my insurance claim. I also authorize benefits to be payable exclusively to Baylor Genetics. I understand that my insurance carrier may not approve or reimburse my medical genetic services in full or any portion thereof, due to a variety of reasons, including, but not limited to: the contract status of my insurance provider with Baylor Genetics, usual and customary rate limits, benefit exclusions, coverage limits, lack of authorization, or medical necessity. I understand that I am responsible for any co-pay, co-insurance, and unmet deductible that the insurance policy dictates. I understand that I am responsible for any amounts not paid by my insurance carrier for reasons including, but not limited to, non-covered and non-authorized services. I understand that I am responsible for sending Baylor Genetics, any and all payments that I receive directly from my insurance company in payment for this test. Please note that Medicare does not cover routine screening tests.

Patient's Name	Patient's Signature	Date
----------------	---------------------	------

**STATEMENT OF MEDICAL NECESSITY (REQUIRED)**

This test is medically necessary for the risk assessment, diagnosis, or detection of a disease, illness, impairment, symptom, syndrome, or disorder. The results will determine my patient's medical management and treatment decisions. The person listed as the Ordering Physician is authorized by law to order the test(s) requested herein. I confirm that I have provided genetic testing information to the patient and they have consented to genetic testing.

Physician's Printed Name	Physician's Signature	Date
--------------------------	-----------------------	------

## TRIO WHOLE EXOME SEQUENCING REQUISITION

Patient Last Name \_\_\_\_\_ Patient First Name \_\_\_\_\_ MI \_\_\_\_\_ Date of Birth (MM/DD/YY) \_\_\_\_\_ Biological Sex \_\_\_\_\_

### ETHNICITY

- |  |   |  |
|--|---|--|
| <input type="radio"/> African American                 | <input type="radio"/> Mennonite   | <input type="radio"/> Southeast Asian (Vietnam, Cambodia, Thailand)      |
| <input type="radio"/> Ashkenazi Jewish                 | <input type="radio"/> Middle Eastern (Saudi Arabia, Qatar, Iraq, Turkey)              | <input type="radio"/> Southern European Caucasian (Spain, Italy, Greece) |
| <input type="radio"/> East Asian (China, Japan, Korea) | <input type="radio"/> Native American   | <input type="radio"/> Other (Specify) _____                              |
| <input type="radio"/> Finnish                          | <input type="radio"/> Northern European Caucasian (Scandinavian, UK, Germany)         |  |
| <input type="radio"/> French Canadian                  | <input type="radio"/> Pacific Islander (Philippines, Micronesia, Malaysia, Indonesia) |  |
| <input type="radio"/> Hispanic American                | <input type="radio"/> South Asian (India, Pakistan)                                   |  |

### TRIO TESTS (SELECT ONLY ONE)

- 1600 Trio Whole Exome Sequencing
- 1532 Trio Whole Exome Sequencing + Comprehensive mtDNA Analysis (Send 2 separate EDTA tubes of blood)
- 1722 Critical Trio Whole Exome Sequencing
- 1533 Critical Trio Whole Exome Sequencing + Comprehensive mtDNA Analysis (Send 2 separate EDTA tubes of blood)

### SAMPLE

- Date of Collection (MM/DD/YY) \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_
- SAMPLE TYPE**
- Blood
- Cord Blood (Call lab for sample specification at 1-800-411-GENE)
- Extracted DNA from \_\_\_\_\_
- Cultured Skin Fibroblast

**For All Trio WES Orders:** Parental samples are REQUIRED. Testing cannot proceed unless both biological parental samples are received. If all three familial samples cannot be sent together, the samples will be prepped and held until all necessary samples are received. Testing will be cancelled if all three samples do not arrive within 8 weeks after receipt of the 1st sample. Please consider Proband Whole Exome Sequencing (Test Code 1500) if all three familial samples cannot be collected (See separate requisition on our website at [www.BMGL.com](http://www.BMGL.com)). Turnaround time for test codes 1600 and 1532 is 8 weeks AFTER financial responsibility has been verified by the Baylor Genetics billing office.

**For Critical Trio WES (1722, 1533):** Please limit ordering this test to critically ill patients only. This is only available for institutional bill or self pay patients. Turnaround time is 3 weeks. Please see note above regarding necessity of sending biological parental samples in order to initiate testing.

**For Trio/Critical Plus mtDNA analysis (1532, 1533):** This test has two components (1600 and 2055 OR 1722 and 2055) which will be run CONCURRENTLY and reported separately when each test is completed. Turnaround time for the mitochondrial portion of testing is 50 days after financial responsibility has been verified (for test code 1532). Proband mitochondrial testing will proceed even if parental samples needed for Trio WES have not been received.

### BIOLOGICAL PARENTS INFORMATION

BIOLOGICAL PARENTS SAMPLES ARE REQUIRED FOR TRIO WES; Other family members CANNOT be substituted. Send 10 cc blood in an EDTA tube for each parental sample. Be sure to label parental samples with full name and date of birth - DO NOT LABEL WITH CHILD'S NAME. Must sign parental testing authorization on consent.

#### 1550 - MATERNAL INFORMATION

Maternal Last Name \_\_\_\_\_ Maternal First Name \_\_\_\_\_ MI \_\_\_\_\_ Maternal Date of Birth (MM/DD/YY) \_\_\_\_\_

Biological Sex:  F  Asymptomatic  Symptomatic (Attach summary of findings)

SAMPLE TYPE:  Blood  \_\_\_\_\_

Date of Collection (MM/DD/YY) \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

#### 1550 - PATERNAL INFORMATION

Paternal Last Name \_\_\_\_\_ Paternal First Name \_\_\_\_\_ MI \_\_\_\_\_ Paternal Date of Birth (MM/DD/YY) \_\_\_\_\_

Biological Sex:  M  Asymptomatic  Symptomatic (Attach summary of findings)

SAMPLE TYPE:  Blood  \_\_\_\_\_

Date of Collection (MM/DD/YY) \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

### ITEM CHECKLIST

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Proband Sample (EDTA Required)  | <input type="checkbox"/> Signed WES Consent Form | <input type="checkbox"/> Requisition          |
| <input type="checkbox"/> Maternal Sample (EDTA Required) | <input type="checkbox"/> Clinical Note/Summary   | <input type="checkbox"/> Indication for Study |
| <input type="checkbox"/> Paternal Sample (EDTA Required) | <input type="checkbox"/> Pedigree                |   |

**TRIO WHOLE EXOME SEQUENCING REQUISITION**

 Patient Last Name \_\_\_\_\_ Patient First Name \_\_\_\_\_ MI \_\_\_\_\_ / / \_\_\_\_\_  
 Date of Birth (MM/DD/YY) \_\_\_\_\_ Biological Sex \_\_\_\_\_

**INDICATION FOR TESTING (REQUIRED)**

ICD10 Diagnosis Code(s) \_\_\_\_\_

 Please provide the following clinical information regarding the patient to be tested. Please also submit a clinic note and pedigree, if available. Phenotypes listed are in HPO terms with the corresponding HPO number (<http://human-phenotype-ontology.github.io/>). This information is needed to facilitate interpretation of whole exome sequencing results. If the laboratory requires additional information, please indicate the health care provider to be contacted:

Physician Name \_\_\_\_\_ Physician Phone # \_\_\_\_\_

**PRE/PERINATAL HISTORY**

- 0001622 Prematurity - GA at birth \_\_\_\_\_
- 0001511 Intrauterine Growth Restrictions
- 0001562 Oligohydramnios
- 0001561 Polyhydramnios
- 0000476 Cystic Hygroma
- 0000776 Congenital Diaphragmatic Hernia
- 0001508 Failure to Thrive
- 0001539 Omphalocele
- 0002084 Encephalocele
- 0010880 Increased Nuchal Translucency

**MOTOR/COGNITIVE DEVELOPMENT**

- 0000750 Delayed Speech & Language Development
- 0001270 Delayed Motor Milestones
- 0002376 Developmental Regression
- Intellectual Disability
  - 0001256 Mild
  - 0002342 Moderate
  - 0010864 Severe
- 0000729 Autistic Spectrum Disorder

**CRANIOFACIAL**

- 0000256 Macrocephaly
- 0000252 Microcephaly
- 0001363 Craniosynostosis
- 0000204 Cleft Upper Lip
- 0000175 Cleft Palate
- 0000316 Hypertelorism
- 0000601 Hypotelorism
- 0008050 Abnormality of the Palpebral Fissures
- 0000286 Epicanthal Folds
- 0000288 Abnormality of the Philtrum
- 0010938 Abnormality of the External Nose

**NEUROLOGICAL**

- 0001248 Areflexia
- 0200134 Epileptic Encephalopathy
- 0001250 Seizures
  - 0002373 Febrile Seizures
  - 0012469 Infantile Spasms
  - 0002123 Generalized Myoclonic Seizures
  - 0002069 Generalized Tonic-clonic Seizures
  - 0010818 Generalized Tonic Seizures
  - 0010819 Atonic Seizures
  - 0002121 Absence Seizures
  - 0011169 Generalized Clonic Seizures
  - 0001251 Ataxia
  - 0001332 Dystonia
  - 0002072 Chorea
  - 0001257 Spasticity
  - 0009830 Neuropathy

**STRUCTURAL BRAIN ABNORMALITIES**

- 0001360 Holoprosencephaly
- 0001339 Lissencephaly
- 0002084 Encephalocele
- 0000238 Hydrocephalus
- 0002119 Ventriculomegaly
- 0001273 Abnormality of Corpus Callosum
- 0002539 Cortical Dysplasia
- 0012444 Brain Atrophy
- 0002352 Leukoencephalopathy
- 0002269 Abnormality of Neuronal Migration
- 0002126 Polymicrogyria
- 0001302 Pachgyria
- 0002500 Abnormality of Cerebral White Matter
- 0007266 Cerebral Dysmyelination
- 0006808 Cerebral Hypomyelination
- 0002134 Abnormality of the Basal Ganglia
- 0002363 Abnormality of the Brainstem
- 0007360 Aplasia/Hypoplasia of the Cerebellum
- 0006817 Aplasia/Hypoplasia of the Cerebellar Vermis

**EYE DEFECTS & VISION**

- 0000505 Visual Impairment
- 0000618 Blindness
- 0000589 Coloboma
- 0000526 Aniridia
- 0000528 Anophthalmia
- 0000568 Microphthalmia
- 0000508 Ptosis
- 0000486 Strabismus
- 0000519 Cataract Congenital Bilateral

Indications continued on next page

**TRIO WHOLE EXOME SEQUENCING REQUISITION**

 Patient Last Name \_\_\_\_\_ Patient First Name \_\_\_\_\_ MI \_\_\_\_\_ / / \_\_\_\_\_  
 Date of Birth (MM/DD/YY) \_\_\_\_\_ Biological Sex \_\_\_\_\_

**INDICATION FOR TESTING (REQUIRED) - CONTINUED**
**EAR DEFECTS & HEARING**

- 
- 0000407 Sensorineural Hearing Impairment
- 
- 
- 0008619 Bilateral
- 
- 
- 0000405 Conductive Hearing Impairment
- 
- 
- 0000410 Mixed Hearing Impairment
- 
- 
- 0004467 Preauricular Pit
- 
- 
- 0000384 Preauricular Skin Tag
- 
- 
- 0000369 Low-set Ears
- 
- 
- 000037 Abnormality of the Pinna

**HAIR & SKIN**

- 
- 0000957 Cafe-Au-Lait Spots
- 
- 
- 0001034 Hypermelanotic Macule
- 
- 
- 0001010 Hypopigmentation of the Skin
- 
- 
- 0008066 Abnormal Blistering of the Skin
- 
- 
- 0008064 Ichthyosis
- 
- 
- 0000988 Skin Rash
- 
- 
- 0001581 Recurrent Skin Infections
- 
- 
- 0005306 Capillary Hemangiomas
- 
- 
- 0001597 Abnormality of the Nail
- 
- 
- 0004554 Generalized Hypertrichosis
- 
- 
- 0001596 Alopecia
- 
- 
- 0002208 Coarse Hair
- 
- 
- 0002299 Brittle Hair

**RESPIRATORY**

- 
- 0002093 Respiratory Insufficiency
- 
- 
- 0002878 Respiratory Failure
- 
- 
- 0002104 Apnea
- 
- 
- 0002791 Hypoventilation
- 
- 
- 0002883 Hyperventilation
- 
- 
- 0002788 Recurrent Upper Respiratory Tract Infections

**CARDIAC**

- 
- 0001631 Atria Septal Defect
- 
- 
- 0001629 Ventricular Septal Defect
- 
- 
- 0001655 Patent Foramen Ovale
- 
- 
- 0001713 Abnormality of Cardiac Ventricle
- 
- 
- 0001636 Tetralogy of Fallot
- 
- 
- 0001680 Coarctation of Aorta
- 
- 
- 0001647 Bicuspid Aortic Valve
- 
- 
- 0002616 Aortic Root Dilatation
- 
- 
- 0001638 Cardiomyopathy
- 
- 
- 0011675 Arrhythmia

**MUSCULOSKELETAL**

- 
- 0011398 Hypotonia
- 
- 
- 0001276 Hypertonia
- 
- 
- 0000098 Tall Stature
- 
- 
- 0004322 Short Stature
- 
- 
- 0001382 Joint Hypermobility
- 
- 
- 0001371 Flexion Contracture
- 
- 
- 0002804 Arthrogryposis Multiplex Congenita
- 
- 
- 0001161 Hand Polydactyly
- 
- 
- 0001829 Foot Polydactyly
- 
- 
- 0006101 Finger Syndactyly
- 
- 
- 0001770 Toe Syndactyly
- 
- 
- 0100490 Camptodactyly of Finger
- 
- 
- 0012165 Oligodactyly
- 
- 
- 0001726 Talipes Equinovarus
- 
- 
- 0002757 Recurrent Fractures
- 
- 
- 0002650 Scoliosis
- 
- 
- 0002808 Kyphosis
- 
- 
- 0003307 Hyperlordosis
- 
- 
- 0001528 Hemihypertrophy
- 
- 
- 0001513 Obesity
- 
- 
- 0001548 Overgrowth
- 
- 
- 0002652 Skeletal Dysplasia

**GASTROINTESTINAL**

- 
- 0002021 Pyloric Stenosis
- 
- 
- 0002575 Tracheoesophageal Fistula
- 
- 
- 0002032 Esophageal Atresia
- 
- 
- 0002020 Gastroesophageal Reflux
- 
- 
- 0001733 Pancreatitis
- 
- 
- 0002014 Diarrhea
- 
- 
- 0002019 Constipation
- 
- 
- 0002037 Inflammatory Bowel Disease
- 
- 
- 0004389 Intestinal Pseudo-Obstruction
- 
- 
- 0001399 Hepatic Failure
- 
- 
- 0002572 Episodic Vomiting
- 
- 
- 0001744 Splenomegaly
- 
- 
- 0002240 Hepatomegaly
- 
- 
- 0001508 Postnatal Failure to Thrive
- 
- 
- 0002578 Gastroparesis

**METABOLIC**

- 
- 0001946 Ketosis
- 
- 
- 0003074 Hyperglycemia
- 
- 
- 0001943 Hypoglycemia
- 
- 
- 0001941 Acidosis
- 
- 
- 0003128 Lactic Acidosis
- 
- 
- 0003215 Dicarboxylic Aciduria
- 
- 
- 0001992 Organic Aciduria
- 
- 
- 0030085 Abnormal CSF Lactate Level
- 
- 
- 00003542 Increased Serum Pyruvate
- 
- 
- 0004923 Hyperphenylalaninemia
- 
- 
- 0003234 Decreased Plasma Carnitine
- 
- 
- 0003236 Elevated Serum Creatinine Phosphokinase

Indications continued on next page

**TRIO WHOLE EXOME SEQUENCING REQUISITION**

\_\_\_\_\_  
Patient Last Name                      Patient First Name                      MI                      Date of Birth (MM/DD/YY)                      Biological Sex

**INDICATION FOR TESTING (REQUIRED) - CONTINUED**

**GENITOURINARY**

- 0000113 Polycystic Kidney Dysplasia
- 0000107 Renal Cyst
- 0008738 Partially Duplicated Kidney
- 0000104 Renal Agenesis
- 0000085 Horseshoe Kidney
- 0000069 Abnormality of the Ureter
- 0000795 Abnormality of the Urethra
- 0000047 Hypospadias
- 0000028 Cryptorchidism
- 0000035 Abnormality of the Testis
- 0000062 Ambiguous Genitalia

**ENDOCRINE**

- 0000819 Diabetes Mellitus
- 0000873 Diabetes Insipidus
- 0000821 Hypothyroidism
- 0000829 Hypoparathyroidism
- 0000834 Abnormality of the Adrenal Glands
- 0001738 Exocrine Pancreatic Insufficiency
- 0002721 Immunodeficiency

**HEMATOLOGY**

- 0001875 Neutropenia
  - 0005549 Congenital
  - Chronic
  - Cyclic
- 0001873 Thrombocytopenia
- 0040185 Macrothrombocytopenia
- 0005537 Decreased Mean Platelet Volume
- 0005518 Erythrocyte Macrocytosis
- 0004444 Spherocytosis
- 0012410 Pure Red Cell Aplasia
  - Aplastic
  - Hypoplastic
- 0001903 Anemia
- 0005528 Bone Marrow Hypocellularity
- 0005528 Bone Marrow Hypocellularity

**CANCER**

- Type of Cancer \_\_\_\_\_
- Age of Diagnosis \_\_\_\_\_
- Family History of Cancer and Affected Relatives \_\_\_\_\_

**OTHER**

- Organomegaly
- Chronic Infections
- 0004311 Abnormality of Macrophages
- 0001954 Episodic Fever
- 0004313 Hypogammaglobulinemia
- 0010701 Abnormal Immunoglobulins
- 0002721 Immunodeficiency

**GENES OF INTEREST**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**ADDITIONAL CLINICAL INFORMATION**

**DIFFERENTIAL DIAGNOSIS**

## TRIO WHOLE EXOME SEQUENCING REQUISITION

\_\_\_\_\_  
Patient Last Name                      Patient First Name                      MI                      /                      /                      \_\_\_\_\_  
Date of Birth (MM/DD/YY)                      Biological Sex

### INFORMATION AND CONSENT FOR TESTING

-- Also available in other languages at BMGL.com under the Testing tab.

Test order 1532 and 1533 in addition to trio WES analysis as detailed below will also include a separate analysis of the mitochondrial DNA. To learn more about this testing please visit our website, test code 2055 Comprehensive mtDNA Analysis by Massively Parallel Sequencing (MitoNGS<sup>SM</sup>). This is the evaluation of the entire mitochondrial genome for point mutations and deletions. The detection threshold of massively parallel sequencing analysis for heteroplasmic mitochondrial DNA point mutations is approximately 1.5%. This will be reported separately from the trio WES results with a turnaround time of 50 days. If an mtDNA change is identified the report will indicate recommendations for familial follow-up. BMGL will NOT automatically initiate testing on the maternal sample, if this is desired please contact client services for assistance.

Your physician has advised you (or your child) to undergo the genetic test called the Trio Whole Exome Sequencing (referred to as Trio WES). The purpose of this document is to provide information about the test. This information is meant to be used as a supplement to your discussion with your health care professional. If you agree to have the Trio WES test, you will be asked to sign the last page of this document, indicating that you understand the information provided and wish to have testing. You will be given a copy of this document for your records.

#### DESCRIPTION OF THE TRIO WHOLE EXOME SEQUENCING TEST

The Trio WES test is a highly complex test that is newly developed for the identification of changes in an individual's DNA that are causative or related to their medical concerns. This test differs from other genetic tests in that the proband (or affected individual) is tested together with his or her parents and the results interpreted as a family. This approach to testing can be helpful in identifying genetic causes of a medical condition. Analyzing the data for changes that occur in the child, but not in the parents, can help to identify new mutations in genes that may be causative of you/your child's disease (de novo changes). In other cases, following the inheritance of changes from parent(s) to child can also aid in the identification of potentially causal disease genes. The exome refers to the portion of the human genome that contains functionally important sequences of DNA that direct the body to make proteins essential for the body to function properly. These regions of DNA are referred to as exons. It is known that most of the errors that occur in DNA sequences that then lead to genetic disorders are located in the exons. In contrast to current sequencing tests that analyze one gene or small groups of related genes at a time, the Trio Whole Exome Sequencing test will analyze the important regions of tens of thousands of genes at the same time. Therefore, sequencing of the exome is thought to be an efficient method of analyzing a patient's DNA to discover the genetic cause of diseases or disabilities. However, it is possible that even if the Trio WES identifies the underlying genetic cause for the disorder in your family this information may not help in predicting prognosis or change medical management or treatment of disease.

#### INDICATIONS FOR TESTING

The decision to undergo the Trio Whole Exome Sequencing test is made by you and your physician. In general, the test is used when your medical history and physical exam findings strongly suggest that there is a genetic cause for your medical issues. The test requires 5-10 cc (about 1-2 teaspoon) of whole blood. You should expect that results of the Trio WES test will be sent to your physician in 8 weeks (test code 1600). Critical Trio WES (test code 1722) should be considered for patients who are critically ill or otherwise need rapid turnaround time of 3 weeks.

#### TESTING REPORTING

When your exome sequence is compared to a normal reference sequence, many variations or differences are expected to be found. Based on currently available information in the medical literature and in scientific databases, we will decide whether any of these variations are predicted to be causative or related to your medical condition.

The report will contain results that may explain the cause of your current medical problems. It may also contain information on genes and diseases that have clear and immediate medical significance to your health or the health of family members, whether or not they relate to your current symptoms. As part of the Trio WES analysis, we will report findings in genes that have occurred in the affected individual, but not in the asymptomatic parents. This category of results caused by de novo findings, may be significant in determining the cause of the you/your child's medical condition. Thus, this category of changes will be reported for genes with or without a known current association with disease. We will also report compound heterozygous or homozygous variants in genes where each parent has one change and the affected individual has inherited both changes, for genes with or without a known association with disease. It is important to note that the Trio WES report may contain information on diseases and genes that do not relate to your current condition, or may develop many years from now, or do not have any known link to disease, according to current knowledge.

In addition it may also contain information in the following categories:

##### Category I: Medically Actionable

The report may also contain information on genes and diseases that are considered medically actionable because they have clear and immediate medical significance to your health or the health of family members, whether or not they relate to your current symptoms. The American College of Medical Genetics (ACMG) has published guidelines for the reporting of these types of medically actionable or incidental findings (PMID: 23788249). These guidelines include a list of genes, which may be updated periodically, that have been determined to be considered medically actionable and therefore laboratories should seek and report pathogenic variants in these genes. In accordance with an update to this policy statement (ACMG.net), there is the option to opt out of receiving pathogenic variants information if identified in the genes listed in ACMG policy statement.

Continued on next page

## TRIO WHOLE EXOME SEQUENCING REQUISITION

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Patient Last Name Patient First Name MI Date of Birth (MM/DD/YY) Biological Sex

### INFORMATION AND CONSENT FOR TESTING

#### Category II: Carrier Status

Carrier status for autosomal recessive conditions will include disorders recommended for reproductive screening by professional societies such as ACMG or ACOG, which includes: Cystic fibrosis (CFTR), Sickle cell anemia (S allele, HBB), Familial dysautonomia (IKBKAP), Tay-Sachs disease (HEXA), Canavan disease (ASPA), Fanconi anemia group C (FANCC), Niemann-Pick type A, B (SMPD1), Bloom syndrome (BLM), Mucopolidosis IV (MCOLN1), Gaucher disease Type I (GBA), Hemolytic anemia due to G6PD deficiency (G6PD\* X-linked inheritance).

See the following pages for options regarding receipt of certain categories of results in the report.

Because medical information continues to advance, it is important to know that the interpretation of the variants is based on information available at the time of testing and may change in the future. As determined necessary by the laboratory the patient's sample will have certain findings confirmed by a second methodology (Sanger sequencing).

#### REPORT EXCLUSIONS

The report will not include findings in genes causing adult onset dementia syndromes for which there is presently no prevention or cure. If the proband has a phenotype that clearly indicates such a disorder we recommend pursuing targeted testing based on phenotype and not Trio WES testing. However, please note that if the patients has a clinical presentation that could indicate such a disorder or a mixed neurological phenotype then results may be returned for genes that have an allelic association with dementia or dementia is a component of the phenotype will then be reported in the proband and the parents.

We expect to find hundreds of variations when comparing the DNA to the reference sequence, most of these do not relate to disease and therefore will not be reported. The raw sequence data generated by the Trio WES is available for request once a Trio WES report has been issued. Please see our website for further information regarding this.

#### REQUIREMENT FOR BIOLOGICAL PARENTAL SAMPLES

As part of the Trio WES test, blood samples from the biological parents of the proband are required. Trio Whole exome sequencing (Trio WES) will be performed on the proband and parental samples concurrently and the sequence data will be analyzed in the context of the family relationships.

The parental data will be used to help interpret the proband's data. A separate parental report will be issued regarding two categories of incidental findings. See the following pages for options regarding receipt of certain categories of results in the report, and see the previous sections "medically actionable" and "carrier status" for descriptions of these two categories.

#### Potential Risks and Discomforts

- (1) It is possible that you could have a variant in a gene included in the Trio WES test, but the Trio WES test was unable to detect the variant. Therefore, it is possible that you may be affected with one of the conditions tested by Trio WES, but that the test did not detect the condition.
- (2) The Trio WES test does not analyze 100% of the genes in the human genome. There are some genes that cannot be included in the test due to technical reasons.
- (3) Results may be unclear or indicate the need for further testing on other family members.
- (4) It is possible that additional information may come to light during these studies regarding family relationships. For example, data may suggest that family relationships are not as reported, such as non-paternity (the father of the individual is not the biological father) or consanguinity (marriage or reproductive partners are blood relatives). Since the accurate assignment of family relationships is critical to the analysis of the Trio WES, we will perform a separate genetic test to confirm that the samples that were submitted from the parents were correctly identified. If a discrepancy is identified, you will be notified through your physician and the Trio WES testing will be cancelled.
- (5) If you sign the consent form, but you no longer wish to have your sample tested by Trio WES, you can contact your doctor to cancel the test. If testing is complete, but you have not received your results yet, you can inform your doctor that you no longer wish to receive the results. However, if you withdraw consent for testing after 5 p.m. the next business from the day of sample receipt by the laboratory, you will be charged for the full cost of the test.
- (6) The cumulative results of Trio WES testing on many samples may be published in the medical literature. These publications will not include any information that will identify you personally.
- (7) Due to the fact that many different genes and conditions are being analyzed, there is a risk that you will learn genetic information about yourself or your family that is not directly related to the reason for ordering the Trio WES. This information might relate to diseases with symptoms that may develop in the future in yourself or other family members as well as conditions that have no current treatment. If you have concerns about learning about other diseases unrelated to your current medical problems, please tell you doctor so that the results will not include this information.

Due to the complex nature of the Trio WES testing it is recommended that families seek genetic counseling in conjunction with testing.

Continued on next page



## TRIO WHOLE EXOME SEQUENCING REQUISITION

\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Patient Last Name Patient First Name MI Date of Birth (MM/DD/YY) Biological Sex

### INFORMATION AND CONSENT FOR TESTING

#### PROBAND REPORTING OPTIONS AND AUTHORIZATION

Please read the below statements carefully and check the appropriate box and initial. Due to the nature of the methodology of this testing we are unable to guarantee that all pathogenic variants in each option will be detected by the Trio WES testing. For TRIO WES (test code 1600) this information will be incorporated into your TRIO WES report. For Critical Trio WES (test code 1722) this will be an additional report with a turnaround time of up to 10 weeks.

For Options 1 & 2 below: If neither box is checked, or the form is not signed, the lab will default to the NO/ do NOT report option.

#### 1. Medically Actionable

\_\_\_\_\_ Pathogenic variants in genes included in the ACMG policy statement regarding recommendations for reporting of incidental findings will be reported as medically actionable on the Trio WES report.  
 Initial \_\_\_\_\_

\_\_\_\_\_  YES: please report pathogenic variants in genes determined to be medically actionable by the ACMG policy statement.

\_\_\_\_\_  NO: please do NOT report pathogenic variants in genes included in the ACMG policy statement.

#### 2. Carrier Status for Autosomal Recessive Conditions Recommended for Reproductive Carrier Screening

\_\_\_\_\_  YES: please report carrier status. By checking this box, I choose to receive information regarding carrier status.

\_\_\_\_\_  NO: please do NOT report carrier status. By checking this box, I choose to NOT receive information regarding carrier status.

For option 3: if neither box is checked, or the form is not signed, the lab will default to the YES/ release updated report option.

#### 3. Option to Allow Release of Updated Results

\_\_\_\_\_ We may periodically review old cases when new information is learned regarding the significance of changes in a particular gene. If a possible diagnosis can be made with this information we would like to issue an updated report to the physician who ordered your Trio WES test. The current schedule for this review is every six months, but is subject to change and does NOT include a complete review of all of your data.  
 Initial \_\_\_\_\_

\_\_\_\_\_  YES: if new information is known regarding clinical significance of information that may not have previously been included in my Trio WES report I would like for you to issue an updated report to my physician who ordered this Trio WES testing.

\_\_\_\_\_  NO: please do NOT issue an updated report if there is new information regarding the clinical significance of my Trio WES data that may not have been previously reported.

I hereby authorize Baylor Genetics to conduct genetic testing for myself (or my child) for the Trio Whole Exome Sequencing test (Trio WES) as recommended by my physician.

\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Signature Date (MM/DD/YY)

\_\_\_\_\_  
 Printed Name

\_\_\_\_\_  
 Relationship to Patient

\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Proband Name Proband DOB (MM/DD/YY)

\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Physician's/Counselor's Signature Date (MM/DD/YY)

#### FOR SAMPLES SUBMITTED FROM NEW YORK STATE

Specimen Retention: My sample shall be destroyed at the end of the testing process or not more than 60 days after completion of testing. However, I hereby authorize the lab to retain my sample(s) for a longer retention in accordance to the laboratory retention policy for internal laboratory quality assurance studies and possible research testing.

Initial \_\_\_\_\_

Continued on next page



## TRIO WHOLE EXOME SEQUENCING REQUISITION

\_\_\_\_\_  
Patient Last Name      Patient First Name      MI      Date of Birth (MM/DD/YY)      Biological Sex

### INFORMATION AND CONSENT FOR TESTING

#### PARENT REPORTING OPTIONS AND AUTHORIZATION

Confirmation of Parentage:

I understand that the accurate assignment of family relationships is critical to the analysis of the Trio WES, therefore the laboratory will perform a separate genetic test to confirm that the samples that were submitted from the parents and child were correctly identified. If a discrepancy is identified, we will proceed with testing our child's sample with a revised test order to Proband WES (test code 1500).

\_\_\_\_\_  
Mother's Initials      Father's Initials

We hereby authorize Baylor Genetics to conduct genetic testing on our samples (biological parents) for the purposes of clarifying results for the Trio Whole Exome Sequencing test (Trio WES) that is being performed on our child's blood sample as recommended by our child's physician. We understand that our samples will be subjected to Trio WES, and will be analyzed to help interpret the sequence data of our child. A separate parental report will be issued regarding the below two categories of incidental findings. It may be possible to infer information about family member's results based on the proband's or other family member's results. Turnaround time to receive this report is 8 weeks.

#### MATERNAL REPORTING OPTIONS AND AUTHORIZATION

Please read the below statements carefully and check the appropriate box and initial. Due to the nature of the methodology of this testing we are unable to guarantee that all pathogenic variants in each option will be detected by the Trio WES testing.

For options 1 & 2 below: if neither box is checked, or the form is not signed, the lab will default to the NO/ do NOT report option.

1. Medically Actionable

Initial Pathogenic variants in genes included in the ACMG policy statement regarding recommendations for reporting of incidental findings will be reported as medically actionable on the Trio WES report.

\_\_\_\_\_  
 YES: please report pathogenic variants in genes determined to be medically actionable by the ACMG policy statement.

\_\_\_\_\_  
 NO: please do NOT report pathogenic variants in genes included in the ACMG policy statement.

Initial 2. Carrier Status for Autosomal Recessive Conditions Recommended for Reproductive Carrier Screening

\_\_\_\_\_  
 YES: please report carrier status. By checking this box, I choose to receive information regarding carrier status.

\_\_\_\_\_  
 NO: please do NOT report carrier status. By checking this box, I choose to NOT receive information regarding carrier status.

\_\_\_\_\_  
Mother's Signature      Date (MM/DD/YY)

\_\_\_\_\_  
Printed Name      Maternal DOB (MM/DD/YY)

#### FOR SAMPLES SUBMITTED FROM NEW YORK STATE

Specimen Retention: My sample shall be destroyed at the end of the testing process or not more than 60 days after completion of testing. However, I hereby authorize the lab to retain my sample(s) for a longer retention in accordance to the laboratory retention policy for internal laboratory quality assurance studies and possible research testing.

Initial \_\_\_\_\_

Continued on next page

### TRIO WHOLE EXOME SEQUENCING REQUISITION

Patient Last Name \_\_\_\_\_ Patient First Name \_\_\_\_\_ MI \_\_\_\_\_ Date of Birth (MM/DD/YY) \_\_\_\_/\_\_\_\_/\_\_\_\_ Biological Sex \_\_\_\_\_

**INFORMATION AND CONSENT FOR TESTING**

**PATERNAL REPORTING OPTIONS AND AUTHORIZATION**

Please read the below statements carefully and check the appropriate box and initial. Due to the nature of the methodology of this testing we are unable to guarantee that all pathogenic variants in each option will be detected by the Trio WES testing.

For options 1 & 2 below: if neither box is checked, or if the form is not signed, the lab will default to the NO/ do NOT report option.

**1. Medically Actionable**

Pathogenic variants in genes included in the ACMG policy statement regarding recommendations for reporting of incidental findings will be reported as medically actionable on the Trio WES report.

Initial \_\_\_\_\_

YES: please report pathogenic variants in genes determined to be medically actionable by the ACMG policy statement.

NO: please do NOT report pathogenic variants in genes included in the ACMG policy statement.

**2. Carrier Status for Autosomal Recessive Conditions Recommended for Reproductive Carrier Screening**

Initial \_\_\_\_\_

YES: please report carrier status. By checking this box, I choose to receive information regarding carrier status.

NO: please do NOT report carrier status. By checking this box, I choose to NOT receive information regarding carrier status.

Father's Signature \_\_\_\_\_ Date (MM/DD/YY) \_\_\_\_/\_\_\_\_/\_\_\_\_

Printed Name \_\_\_\_\_ Paternal DOB (MM/DD/YY) \_\_\_\_/\_\_\_\_/\_\_\_\_

**FOR SAMPLES SUBMITTED FROM NEW YORK STATE**

Specimen Retention: My sample shall be destroyed at the end of the testing process or not more than 60 days after completion of testing. However, I hereby authorize the lab to retain my sample(s) for a longer retention in accordance to the laboratory retention policy for internal laboratory quality assurance studies and possible research testing.

Initial \_\_\_\_\_

SEE NEXT PAGE FOR POTENTIAL RESEARCH OPPORTUNITY

## TRIO WHOLE EXOME SEQUENCING REQUISITION

\_\_\_\_\_  
Patient Last Name      \_\_\_\_\_  
Patient First Name      \_\_\_\_\_ MI      \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Date of Birth (MM/DD/YY)      \_\_\_\_\_  
Biological Sex

### ADDITIONAL STUDIES - RESEARCH

There may be research studies that you may be eligible for and may be of interest to you. Please read the following statements carefully and check the appropriate box. If the "YES"/contact option is chosen please complete the additional information requested. Please note that if neither box is checked the lab will default to the "NO"/ no contact option.

\_\_\_\_\_  
Initial       YES, Baylor Genetics may share my contact information with researchers who have a Baylor College of Medicine Institutional Review Board (IRB) approved research study for which I may be eligible for participation. There is no obligation to participate if contacted. No information, other than the contact information below, will be provided to the researcher.

Authorization and contact information MUST be completed, or we will not be able to reach you regarding these opportunities.

### AUTHORIZATION

\_\_\_\_\_  
Signature      \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Date (MM/DD/YY)

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Patient Name      \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Patient DOB (MM/DD/YY)

### CONTACT INFORMATION

\_\_\_\_\_  
Phone #      \_\_\_\_\_  
Alternative Phone #      \_\_\_\_\_  
Email      \_\_\_\_\_

\_\_\_\_\_  
Address      \_\_\_\_\_  
City      \_\_\_\_\_  
State      \_\_\_\_\_  
Zip      \_\_\_\_\_

Preferred Method of Contact  Email       Mail       Phone

\_\_\_\_\_  
Initial       NO, I DO NOT wish to be contacted regarding participation in research studies.

\_\_\_\_\_  
Initial       YES, Baylor Genetics may contact my/my child's doctor who ordered the Trio Whole Exome Sequencing test to discuss research studies that I/my child may be eligible for. There is no obligation to participate if contacted. If choosing YES, please make sure that the "Authorization" section above is completed.

### ORDERING PHYSICIAN CONTACT INFORMATION

\_\_\_\_\_  
Physician Last Name      \_\_\_\_\_  
Physician First Name

\_\_\_\_\_  
Phone #      \_\_\_\_\_  
Phone #

\_\_\_\_\_  
Address      \_\_\_\_\_  
City      \_\_\_\_\_  
State      \_\_\_\_\_  
Zip      \_\_\_\_\_

\_\_\_\_\_  
Initial       NO, I DO NOT want my/my child's doctor contacted regarding research studies.